Use of Discourse Knowledge to Improve Lexicon-based Sentiment Analysis

Pedro Paulo Balage Filho

University of Wolverhampton, Universidade do Algarve

Supervisors:

Dr. Constantin Orăsan Prof. Dr. Mário Silva (University of Wolverhampton) (Instituto Superior Técnico)

June, 2012

Outline



- Sentiment Analysis
- Discourse

2 Motivation

3 Methodology

- 4 Experiments
 - Identifying the Best Weights
 - Shallow RST Parser

5 Conclusions

Sentiment Analysis Discourse

Sentiment Analysis

Definition

Sentiment analysis deals with the computational treatment of opinion, sentiment and subjectivity in text (Pang el al., 2002).

- Task: text classification
- Sentiment: positive and negative

Sentiment Analysis Discourse

Sentiment Analysis - Example

It could have been a great movie. It could have been excellent, and to all the people who have forgotten about the older, greater movies before it, will think that as well. It does have beautiful scenery, some of the best since Lord of the Rings. The acting is well done, and I really liked the son of the leader of the Samurai. He was a likeable chap, and I hated to see him die... But, other than all that, this movie is nothing more than hidden rip-offs.

Sentiment Analysis Discourse

Sentiment Analysis - Approaches

- Machine Learning
 - corpus for training
 - bag-of-words features
 - covers domain dependence
- Lexicon based
 - uses a dictionary of terms and their semantic orientation
 - averages the semantic orientations for the words found in the text
 - good for general domain
 - easy to include linguistic knowledge

Sentiment Analysis Discourse

SO-CAL (Taboada et al., 2006; Taboada and Grieve, 2004)

Each word has a semantic orientation (SO) measured by a value
 This is a good (+3) movie.
 SO = +3

• Negation:

Not good (+3)SO = 3 - 4 = -1

• Intensifier:

really very *good (+3)* SO = (3 × [100% + 25%]) × (100% + 15%) = 4.3

• Irrealis:

Sentiment Analysis Discourse

SO-CAL (Taboada et al., 2006; Taboada and Grieve, 2004)

Each word has a semantic orientation (SO) measured by a value

This is a **good** (+3) movie. SO = +3

• Negation:

Not good (+3)SO = 3 - 4 = -1

• Intensifier:

really very good (+3)SO = $(3 \times [100\% + 25\%]) \times (100\% + 15\%) = 4.3$

• Irrealis:

Sentiment Analysis Discourse

SO-CAL (Taboada et al., 2006; Taboada and Grieve, 2004)

• Each word has a semantic orientation (SO) measured by a value

This is a **good** (+3) movie. SO = +3

• Negation:

Not good (+3)SO = 3 - 4 = -1

• Intensifier:

really very good (+3) $SO = (3 \times [100\% + 25\%]) \times (100\% + 15\%) = 4.3$

Irrealis:

Sentiment Analysis Discourse

SO-CAL (Taboada et al., 2006; Taboada and Grieve, 2004)

• Each word has a semantic orientation (SO) measured by a value

This is a **good** (+3) movie. SO = +3

• Negation:

Not good
$$(+3)$$

 $SO = 3 - 4 = -1$

Intensifier:

really very good (+3)
$$SO = (3 \times [100\% + 25\%]) \times (100\% + 15\%) = 4.3$$

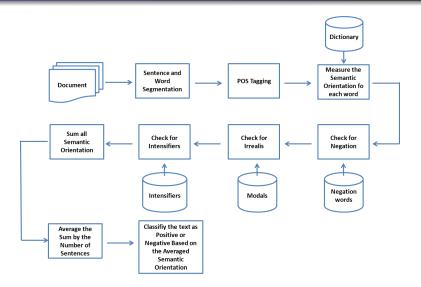
Irrealis:

Concepts

Motivation Methodology Experiments Conclusions

Sentiment Analysis Discourse

SO-CAL



Sentiment Analysis Discourse

Discourse and RST

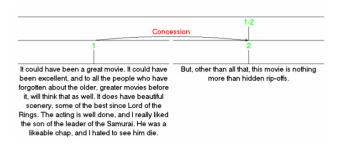
- Discourse is a linguistic level of analysis where the author represents his intentions
- Rhetorical Structure Theory is a descriptive theory proposed by Mann (1987) that explain the use of rhetorical relations in the text in order to keep the coherence.
- 26 relations
- Each relation links two spans of text in terms of the intentions desired by the author at the discourse level.
- Nucleus and Satellite

Concepts

Motivation Methodology Experiments Conclusions

Sentiment Analysis Discourse





Motivation

- The use of discourse structure to represent ideas is evident in text with sentiment.
- Sentiment classifiers can use such structure to better understand the text and emphasizes what is more important.



Research Questions

- Can discourse knowledge help lexicon-based sentiment classifiers?
- Which RST relations are more important for lexicon-based sentiment classification?
- O How to incorporate those important relations into the classifier algorithm?

SO-RST

(1) I like the product appearance.
(2) One day, it broke down.
(3) Hence, I believe it is a bad product.

I like (+4) the product appearance. SO = $4 \times w_{none}$

One day it broken (-2) down. $SO = -2 \times W_{ResultNucleus}$

Hence, I believe it is a bad (-2) product. $SO = -2 \times w_{ResultSatellite}$

SO-RST

(1) I like the product appearance.
(2) One day, it broke down.
(3) Hence, I believe it is a bad product.

I like (+4) the product appearance. $SO = 4 \times w_{none}$

One day it broken (-2) down. $SO = -2 \times w_{ResultNucleus}$

Hence, I believe it is a bad (-2) product. $SO = -2 \times w_{ResultSatellite}$

SO-RST

(1) I like the product appearance.
(2) One day, it broke down.
(3) Hence, I believe it is a bad product.

I like (+4) *the product appearance.* $SO = 4 \times w_{none}$

One day it broken (-2) down. $SO = -2 \times w_{ResultNucleus}$

Hence, I believe it is a bad (-2) product. $SO = -2 \times w_{ResultSatellite}$

SO-RST

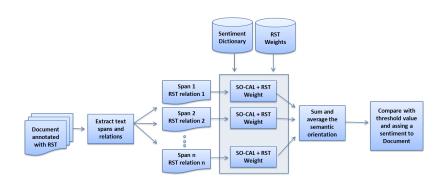
(1) I like the product appearance.
(2) One day, it broke down.
(3) Hence, I believe it is a bad product.

I like (+4) *the product appearance.* $SO = 4 \times w_{none}$

One day it broken (-2) down. $SO = -2 \times w_{ResultNucleus}$

Hence, I believe it is a bad (-2) product. $SO = -2 \times w_{ResultSatellite}$

SO-RST Architecture



Identifying the Best Weights Shallow RST Parser

Experiments

• Experiments:

- Discover the best weights
- Shallow RST Parser
- Corpus
 - SFU Review corpus (Taboada and Grieve, 2004)
 - 400 reviews in 8 categories
 - Website Epinions.com
 - RST annotation at sentence level
- Relations
 - Only representative relations (more than 30 instances)
 - 15 relations

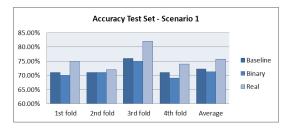
Identifying the Best Weights Shallow RST Parser

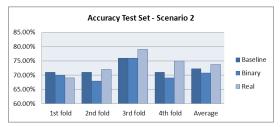
Identifying the Best Weights

- Cross-fold-validation with 4 folds
- Training with genetic algorithm
 - 40 individuals in each generation
 - 100 generations
- Two scenarios:
 - Scenario 1: No nucleus and satellite distinction
 - Scenario 2: Different weights for nucleus and satellite
- Two weighting system:
 - binary
 - real values from 0 to 5

Identifying the Best Weights Shallow RST Parser

Results





Identifying the Best Weights Shallow RST Parser

| Relation | 1st Fold | 2nd Fold | 3rd Fold | 4th Fold | Average |
|----------------|----------|----------|----------|----------|---------|
| antithesis | 1.35 | 0.34 | 0.15 | 1.81 | 0.9125 |
| background | 1.66 | 2.22 | 1.86 | 0.54 | 1.57 |
| cause | 1.77 | 0.69 | 0.93 | 0.11 | 0.875 |
| circumstance | 1.79 | 4.15 | 4.13 | 3.39 | 3.365 |
| concession | 0.2 | 0.34 | 0.16 | 0.09 | 0.1975 |
| condition | 2.61 | 2.89 | 3.58 | 3.83 | 3.2275 |
| elaboration | 4.02 | 4.49 | 4.53 | 4.53 | 4.3925 |
| evaluation | 2.61 | 3.48 | 2.25 | 1.79 | 2.5325 |
| evidence | 2.61 | 2.23 | 1.2 | 3.42 | 2.365 |
| interpretation | 3.57 | 4.32 | 2.25 | 4.19 | 3.5825 |
| means | 4.02 | 3.48 | 4.13 | 1.26 | 3.2225 |
| preparation | 1.35 | 0.69 | 0.93 | 0.54 | 0.8775 |
| purpose | 3.8 | 2.63 | 2.25 | 1.81 | 2.6225 |
| result | 1.35 | 0.96 | 0.93 | 0.54 | 0.945 |
| unless | 2.61 | 3.42 | 0.93 | 2.11 | 2.2675 |

Identifying the Best Weights Shallow RST Parser

| Relation | 1st Fold | 2nd Fold | 3rd Fold | 4th Fold | Average |
|----------------|----------|----------|----------|----------|---------|
| antithesis | 1.35 | 0.34 | 0.15 | 1.81 | 0.9125 |
| background | 1.66 | 2.22 | 1.86 | 0.54 | 1.57 |
| cause | 1.77 | 0.69 | 0.93 | 0.11 | 0.875 |
| circumstance | 1.79 | 4.15 | 4.13 | 3.39 | 3.365 |
| concession | 0.2 | 0.34 | 0.16 | 0.09 | 0.1975 |
| condition | 2.61 | 2.89 | 3.58 | 3.83 | 3.2275 |
| elaboration | 4.02 | 4.49 | 4.53 | 4.53 | 4.3925 |
| evaluation | 2.61 | 3.48 | 2.25 | 1.79 | 2.5325 |
| evidence | 2.61 | 2.23 | 1.2 | 3.42 | 2.365 |
| interpretation | 3.57 | 4.32 | 2.25 | 4.19 | 3.5825 |
| means | 4.02 | 3.48 | 4.13 | 1.26 | 3.2225 |
| preparation | 1.35 | 0.69 | 0.93 | 0.54 | 0.8775 |
| purpose | 3.8 | 2.63 | 2.25 | 1.81 | 2.6225 |
| result | 1.35 | 0.96 | 0.93 | 0.54 | 0.945 |
| unless | 2.61 | 3.42 | 0.93 | 2.11 | 2.2675 |

Identifying the Best Weights Shallow RST Parser

| Relation | 1st Fold | 2nd Fold | 3rd Fold | 4th Fold | Average |
|----------------|----------|----------|----------|----------|---------|
| antithesis | 1.35 | 0.34 | 0.15 | 1.81 | 0.9125 |
| background | 1.66 | 2.22 | 1.86 | 0.54 | 1.57 |
| cause | 1.77 | 0.69 | 0.93 | 0.11 | 0.875 |
| circumstance | 1.79 | 4.15 | 4.13 | 3.39 | 3.365 |
| concession | 0.2 | 0.34 | 0.16 | 0.09 | 0.1975 |
| condition | 2.61 | 2.89 | 3.58 | 3.83 | 3.2275 |
| elaboration | 4.02 | 4.49 | 4.53 | 4.53 | 4.3925 |
| evaluation | 2.61 | 3.48 | 2.25 | 1.79 | 2.5325 |
| evidence | 2.61 | 2.23 | 1.2 | 3.42 | 2.365 |
| interpretation | 3.57 | 4.32 | 2.25 | 4.19 | 3.5825 |
| means | 4.02 | 3.48 | 4.13 | 1.26 | 3.2225 |
| preparation | 1.35 | 0.69 | 0.93 | 0.54 | 0.8775 |
| purpose | 3.8 | 2.63 | 2.25 | 1.81 | 2.6225 |
| result | 1.35 | 0.96 | 0.93 | 0.54 | 0.945 |
| unless | 2.61 | 3.42 | 0.93 | 2.11 | 2.2675 |

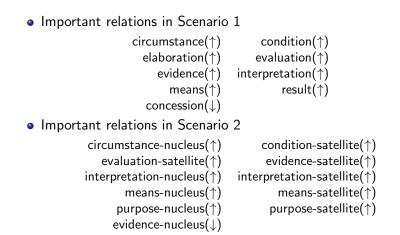
Identifying the Best Weights Shallow RST Parser

| Relation | 1st Fold | 2nd Fold | 3rd Fold | 4th Fold | Average |
|----------------|----------|----------|----------|----------|---------|
| antithesis | 1.35 | 0.34 | 0.15 | 1.81 | 0.9125 |
| background | 1.66 | 2.22 | 1.86 | 0.54 | 1.57 |
| cause | 1.77 | 0.69 | 0.93 | 0.11 | 0.875 |
| circumstance | 1.79 | 4.15 | 4.13 | 3.39 | 3.365 |
| concession | 0.2 | 0.34 | 0.16 | 0.09 | 0.1975 |
| condition | 2.61 | 2.89 | 3.58 | 3.83 | 3.2275 |
| elaboration | 4.02 | 4.49 | 4.53 | 4.53 | 4.3925 |
| evaluation | 2.61 | 3.48 | 2.25 | 1.79 | 2.5325 |
| evidence | 2.61 | 2.23 | 1.2 | 3.42 | 2.365 |
| interpretation | 3.57 | 4.32 | 2.25 | 4.19 | 3.5825 |
| means | 4.02 | 3.48 | 4.13 | 1.26 | 3.2225 |
| preparation | 1.35 | 0.69 | 0.93 | 0.54 | 0.8775 |
| purpose | 3.8 | 2.63 | 2.25 | 1.81 | 2.6225 |
| result | 1.35 | 0.96 | 0.93 | 0.54 | 0.945 |
| unless | 2.61 | 3.42 | 0.93 | 2.11 | 2.2675 |

Identifying the Best Weights Shallow RST Parser

Concepts Motivation Methodology Experiments Conclusions

Important Relations for Real Weights



Identifying the Best Weights Shallow RST Parser

Shallow RST Parser

- Previous Methodology relies on texts annotated with RST
- Explore how to incorporate the relations from the previous experiment
- Focus on discourse markers and word clues.

Identifying the Best Weights Shallow RST Parser

Crafting Rules

- Rules according Discourse Tagging Reference Manual (Carlson and Marcu, 2001) and the SFU Reviews Corpus.
- Intra-sentence discourse markers
- Rules provide RST segmentation

Identifying the Best Weights Shallow RST Parser

Crafting Rules

After its previous mayor committed suicide last year, an investigation disclosed that town officials regularly voted

rule = 40 relation = "CIRCUMSTANCE" pattern = "(?P<S>after/.+?,/,)(?P<N>.+)\$"

Circumstance Nucleus: [an investigation disclosed that town officials regularly voted] Circumstance Satellite: [After its previous mayor committed suicide last year,]

Identifying the Best Weights Shallow RST Parser

Crafting Rules

After its previous mayor committed suicide last year, an investigation disclosed that town officials regularly voted

rule = 40 relation = "CIRCUMSTANCE" pattern = "(?P<S>after/.+?,/,)(?P<N>.+)\$"

Circumstance Nucleus: [an investigation disclosed that town officials regularly voted] Circumstance Satellite: [After its previous mayor committed suicide last year,]

Identifying the Best Weights Shallow RST Parser

Crafting Rules

After its previous mayor committed suicide last year, an investigation disclosed that town officials regularly voted

Circumstance Nucleus: [an investigation disclosed that town officials regularly voted] Circumstance Satellite: [After its previous mayor committed suicide last year,]

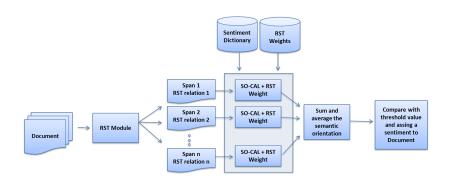
Identifying the Best Weights Shallow RST Parser

Rules matched by the SFU Reviews Corpus

| Relation | Number of Rules | Number of Sentences Matched |
|--------------|-----------------|-----------------------------|
| Anthitesis | 6 | 227 |
| Background | 2 | 1776 |
| Cause | 3 | 388 |
| Circumstance | 3 | 256 |
| Concession | 4 | 206 |
| Condition | 3 | 480 |
| Elaboration | 2 | 76 |
| Means | 1 | 134 |
| Purpose | 1 | 52 |
| Unless | 1 | 35 |
| Total | 26 | 3630 |

Identifying the Best Weights Shallow RST Parser

SO-RST Architecture with RST Module



Identifying the Best Weights Shallow RST Parser

Experiment

- Assigned the averaged weights learned from the previous experiment
- Two Corpora
- SFU Review corpus

Movie Reviews V2

| Corpus | Accuracy | Corpus | Accuracy |
|---------------------|----------|---------------------|----------|
| Baseline | 74.81% | Baseline | 71.90% |
| SO-RST - Scenario 1 | 74.06% | SO-RST - Scenario 1 | 71.55% |
| SO-RST - Scenario 2 | 75.57% | SO-RST - Scenario 2 | 71.40% |

Identifying the Best Weights Shallow RST Parser

Discussion about the results

- The patterns crafted cover only a small set of the discourse phenomena which occurs in the text
- Some relations which received a high weight in the first experiment were not covered by the patterns or had few instances recognized
- The use of simple lexicon discourse markers may not be enough to improve sentiment classification



- This work demonstrated how to incorporate discourse knowledge in lexicon-based sentiment analysis
- The work presented the RST relations which most help in the process
- A proposal of shallow RST integration was discussed

Thank You